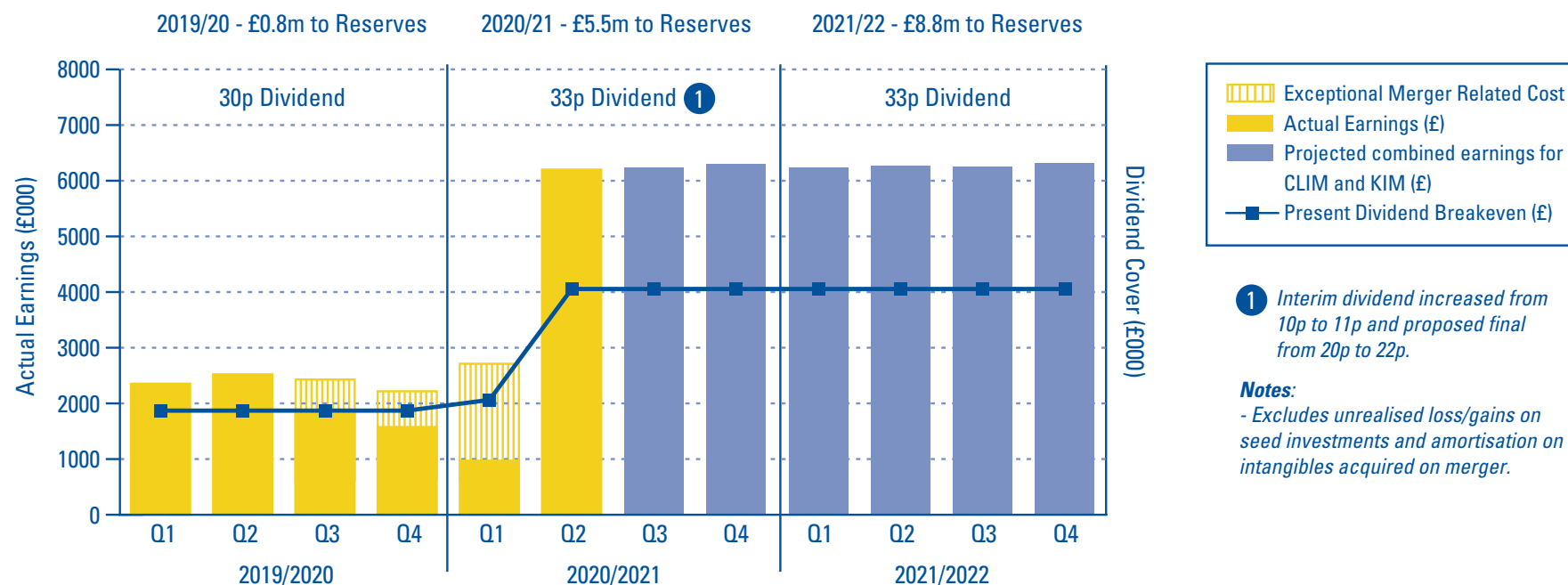


Dividend Cover

CLIG Template – For Guidance Purposes Only*

Dividend Cover – Actual and Assumed Over Three Financial Years



Key Assumptions:

- Number of CLIG Shares in issue (26.6m) less those held by the Employee Benefit Trust (1.7m) as at 30 Sep 2020
- Number of CLIG Shares in issue (50.7m) less those held by the Employee Benefit Trust (1.6m) as at 30 Jun 2021
- Excludes unrealised loss/gains on seed investments
- Excludes amortisation of any intangibles arising on the merger

- Starting FuM as at:
- Net increase in FuM in 2021/2022 (straight-lined to June 2022):
- Market growth:
- Corporation tax based on an estimated average rate:
- Exchange rate assumed to be for entire period:

	CLIM	KIM
	1-Jul-21	1-Jul-21
	US\$250m	US\$135m
	0%	0%
	21%	24%
	£1/\$1.38	£1/\$1.38

*Any forward-looking statements are based on certain factors and assumptions that have not been independently verified, which may prove incorrect, and are subject to risks, uncertainties and assumptions relating to future events, the Group's operations, results of operations, growth strategy and liquidity.